

## Basis License Manager – Windows NT/2000 Installation Fact Sheet

Client # \_\_\_\_\_ Client Name: \_\_\_\_\_

Requested Installation Date: \_\_\_\_\_

TCP/IP is installed and configured for hostname resolution? (YES) (NO)

- NT version currently running: \_\_\_\_\_  
(WINNT Ver 4.0 with Service Pack 6a WIN2000)
- Basis License Manager Machine Host Name: \_\_\_\_\_
- Basis License Manager Machine IP Address: \_\_\_\_\_
- Workstation Machine Host Name: \_\_\_\_\_
- Workstation Machine IP Address: \_\_\_\_\_
- VPRO5 Serial Number: \_\_\_\_\_
- VPRO5 Authorization Key: \_\_\_\_\_
- CD ACTIVATION KEY: \_\_\_\_\_

### I. Installing the BLM for Windows NT/2000

- A.  Shut down all currently running programs . Be sure to login as **Admin**. Do **NOT** login as the equivalent of Admin.
- NOTE:** You must install the Basis License Manager while physically at the machine that will be running the License Manager for your system.
- B.  On the Windows NT/2000 Server:
- (1) Insert the CD in the CD ROM drive.
  - (2) The **Autorun** screen appears automatically.
- C.  Make the following selections:
- (1) Select **Install License Manager** on the **Autorun** screen.
  - (2) Select **Basis License Manager for Windows** on the **Installation** screen.
- D.  The installation utility displays the **Choose Setup Language** screen, the **Welcome** screen and the **Software License Agreement** screen. Make the appropriate selections.

- E.  The **Choose Destination Location** screen displays the default directory for installation, **C:\PROGRAM FILES\BASIS**. We recommend you change the default to **C:\BASIS**. Select **Browse** to change the path to **C:\BASIS**.
- NOTE: This must be a LOCAL drive on the Server.**
- F.  The **Select Program Folder** screen appears. The program folder name suggested is **BASIS License Manager 3.01**. Select **Next**.
- G.  After the Program Folder appears, minimize or close it.
- H.  **Entering License information:** Continuing through the process will lead you into the registration and installation of available licenses.

## II. Registering and Installing the VPRO5 License

- A.  The **Register for a Basis License Screen** appears. Do **NOT** check the box and select **Next**.
- B.  The **License Registration Information** screen is displayed. Enter the license information for the VPRO5 from the Installation Fact Sheet and select **Next**. The information is case sensitive and must be entered exactly as provided by BASIS.
- C.  The **License Registration And Delivery Methods** screen appears.
- NOTE: Sending and Receiving License Registration. There are several ways to send and receive the license file documented in the *Resource Manager Installation Manual* starting on Page 2-11. Only the Send-by-Telephone and Receive-by-Fax method is discussed below.**
- D.  Select **Send-by-Telephone** and **Receive-by-Fax**. Enter your fax number and the appropriate country from the drop down box. Click **Next**.
- E.  The **Telephone License Request** screen appears. Verify all information and then select **Print**. If you do not have a printer, you can read the information from the screen.
- F.  Per the **Telephone License Request** screen, call **505-338-4171**, the BASIS automated telephone request number. Follow the voice instructions to enter the correct data. Be sure to enter the \*'s in the *Telephone Registration ID*.
- G.  Close the **Telephone License Request** screen once you receive the license from BASIS. This should typically take no more than 5 minutes. If you do not receive the license in a reasonable amount of time, call BASIS Technical Support at **505-345-5021**.
- H.  The **Register Another** screen appears. Click **No**.

- I.  The **Registration Notification** screen appears. Click **Next**.
- J.  The **Install a BASIS License** screen appears. Click **Yes**.
- K.  The **BASIS License Installation** screen appears. Select “**Enter License information**”. Enter the information exactly as displayed on the fax from BASIS. The information is case sensitive. After all the information is entered, click **Next**.
- L.  The **Installation Successful** screen appears. Click **NO** to the prompt to install another license.
- M.  The **Installation Complete** screen appears with a reminder that the Basis License Manager must be **started** before attempting to use it. Click **Finish**.
- N.  The **Reboot Your Computer** screen appears with a notification that the computer must be rebooted to complete license installation. Click **OK**.
- O.  The **Files Copied Successfully** screen appears and allows you to view the readme.txt file. Click **Finish** when done.
- P.  The **Setup Complete** screen appears and allows you to restart your computer now or later. Close all other programs running and reboot your machine at this time. Select **Yes** and click **Finish**.

### III. Installing Open Windows Resource Manager on the NT File Server

- A.  From a Workstation with a Mapped Drive to the Server:
  - (1) Insert the CD in the CD ROM drive.
  - (2) The **Autorun** screen appears automatically.
- B.  Make the following selections:
  - (1) Select **Install OSAS Resource Manager** on the **Autorun** screen.
  - (2) Select **Open Windows Resource Manager** on the **Main Installation** screen.
- C.  Review the **Welcome** and **Software License Agreement** and make the appropriate selections. Enter the CD Activation Key when prompted and click **Next**.  
**CD ACTIVATION KEY:** \_\_\_\_\_
- D.  The **Choose Destination Location** screen displays the default directory for installation. C:\OSAS  
Use **Browse** to change the entry to any valid directory via a mapped drive.  
**ENTER THE PATH FOR RESOURCE MANAGER INSTALLATION ON THE SERVER**  
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**NOTE: Typically you will be using a mapped network drive other than the default C:\. THIS DRIVE SHOULD BE THE SAME FOR ALL WORKSTATIONS.**

- E.  The **Select Components** screen appears with **Full** install highlighted. Select **Full** install.
  - F.  The **Select Program Folder** screen appears. Accept the default folder or enter your own and click **Next**.
  - G.  The **Register for a BASIS License** screen appears. **Check** the box and click **Next**. The *Attention* box is displayed. Click **Yes**.
  - H.  The **Install a BASIS License** screen appears. Select the *Configure this application to use the BASIS License Manager* option and click **Next**.
  - I.  The **Access a BASIS License Manager** screen appears. Enter the name of the server running the Basis License Manager. Click **Next**.
  - J.  The **Installation Successful** screen appears, click **OK**.
  - K.  The **Installation Complete** screen appears, click **Finish**. The Setup Complete screen appears, **uncheck** the box for the View the Readme.txt option, and click **Finish**.
  - L.  The second **Setup Complete** screen is displayed. Click **Finish**. You can either choose to restart your computer now or later, but it must be restarted before running OSAS 6.1x.
- After rebooting, click Start, then Programs and then select the program group where OSAS was installed. The default is OSAS 6.1. A series of merging and building files screens appear. Once that process is complete, the Company Information screen appears.